MORTGAGE FINANCE PROCESS





FINANCIAL REVIEW



How we Connect We listen to understand the story, goals and objectives.



Provide our Credit Guide, Mortgage Strategies and access to our online portal.



Review your financial data to see what the numbers are telling us and work with you to identify pathways forward.



Determine preferred financial option(s) and enhance your financial literacy.







How we Transact Negotiate best lender and outcome including terms, structure and pricing.



Prepare and review our Finance Discussion Paper and relevant documents.



Confirm with you the scope of our work and the appropriate way forward by providing a Statement of Credit Advice. PHASE 2



APPROVAL & SETTLEMENT



How we Nourish Work alongside the financier through to full loan approval.



Coordinate document execution/return to Financier/Solicitor. Check discharge status (if applicable).



Confirmation Settlement booking; Coordinate legal representatives and other stakeholders.



Advise settlement of your finance and provide a transaction summary.