BUSINESS & COMMERCIAL FINANCE PROCESS





BUSINESS REVIEW



How we Connect We listen to understand the story of your business and its people.



Review your financial data to see what the numbers are telling us and work with you to identify pathways forward.



Provide business intelligence to help you to deliver your strategy and objectives.



Determine preferred financial option(s) and enhance your financial literacy.







How we Transact Review and present loan submission; Confirm valuation process; Action additional information.



Review Indicative Terms from lenders and help you to select the preferred option.



Negotiate best lender and outcome including terms, structure and pricing.



Prepare and review our Finance Discussion Paper and relevant documents.



Confirm with you the scope of our work and the appropriate way forward by providing a mandated proposal.

PHASE 2



APPROVAL & SETTLEMENT



How we Nourish Work alongside the financier through to full loan approval.



Coordinate document execution/return to Financier/Solicitor. Check discharge status (if applicable).



Confirmation Settlement booking; Coordinate legal representatives and other stakeholders.



Advise settlement of your finance and provide a transaction summary.